

Table 1: No of applicants on the Housing List at year end

| List | 2018/19 | 2019/20 | 2020/21 | 2021/22 | 2022/23 | Change since 2018/19 (No) | Change since 2018/19 (%) |
|----------------------|--------------|--------------|--------------|--------------|--------------|---------------------------|--------------------------|
| Homeless List | 121 | 92 | 101 | 97 | 114 | -7 | -5.8% |
| Housing Waiting List | 2,474 | 2,989 | 2,425 | 2,754 | 2,278 | -196 | -7.9% |
| Transfer List | 552 | 628 | 533 | 621 | 559 | 7 | 1.3% |
| Total | 3,147 | 3,709 | 3,059 | 3,472 | 2,951 | -196 | -6.2% |

Table 2: Size and type of property sought by applicants at year end

| Property size and type | 2018/19 | 2019/20 | 2020/21 | 2021/22 | 2022/23 | Change since 2018/19 (No) | Change since 2018/19 (%) |
|--------------------------------------|--------------|--------------|--------------|--------------|--------------|---------------------------|--------------------------|
| 1 bed general needs | 1,210 | 1,427 | 1,180 | 1,347 | 1,132 | -78 | -6.4% |
| 1 bed amenity/ wheelchair accessible | 325 | 526 | 418 | 487 | 409 | 84 | 25.8% |
| 2 bed general needs | 701 | 713 | 590 | 682 | 597 | -104 | -14.8% |
| 2 bed amenity/ wheelchair accessible | 108 | 152 | 123 | 138 | 133 | 25 | 23.1% |
| 3 bed general needs | 437 | 518 | 442 | 466 | 367 | -70 | -16.0% |
| 3 bed amenity/ wheelchair accessible | 27 | 34 | 31 | 37 | 36 | 9 | 33.3% |
| 4 bed general needs | 146 | 201 | 168 | 195 | 153 | 7 | 4.8% |
| 4 bed amenity/ wheelchair accessible | 13 | 7 | 7 | 11 | 8 | -5 | -38.5% |
| 5+ bed all types | 42 | 58 | 48 | 68 | 64 | 22 | 52.4% |
| sheltered | 58 | 73 | 52 | 41 | 52 | -6 | -10.3% |
| Total | 3,067 | 3,709 | 3,059 | 3,472 | 2,951 | -116 | |

Moray Council Allocations Policy Performance Report 2022/23

APPENDIX I

Table 3: Where applicants wish to live – 1st Area Preference as at 31 March 2023

| List | Buckie HMA | Elgin HMA | Forres HMA | Keith HMA | Speyside HMA | CNP HMA | Total |
|---------------------------------------|--------------|--------------|--------------|-------------|--------------|-------------|---------------|
| Homeless List | 10 | 90 | 11 | 2 | 1 | | 114 |
| Transfer List | 101 | 309 | 68 | 50 | 28 | 3 | 559 |
| Housing Waiting List | 306 | 1,298 | 382 | 148 | 122 | 22 | 2,278 |
| Total | 417 | 1,697 | 461 | 200 | 151 | 25 | 2,951 |
| | 14.1% | 57.5% | 15.6% | 6.8% | 5.1% | 0.8% | 100.0% |
| % dwellings (Source: HNDA Appendix 2) | 16.8% | 47.6% | 18.0% | 8.3% | 8.0% | 1.2% | 100.0% |

Table 4: Re-lets by property size and type 2022/23 (secure tenancies only)

| Property size and type | Buckie HMA | Elgin HMA | Forres HMA | Keith HMA | Speyside HMA | CNP HMA | Total | ratio/ relative pressure (lets vs demand) |
|---------------------------------------|--------------|--------------|--------------|-------------|--------------|-------------|---------------|---|
| Bedsit | 6 | 0 | 5 | 0 | 0 | 0 | 11 | |
| 1 bed general needs | 4 | 8 | 2 | 2 | 2 | 0 | 18 | 62.9 |
| 1 bed amenity/ wheelchair accessible | 23 | 66 | 14 | 17 | 10 | 1 | 131 | 3.1 |
| 2 bed general needs | 29 | 54 | 20 | 12 | 17 | 0 | 132 | 4.5 |
| 2 bed amenity/ wheelchair accessible | 19 | 35 | 8 | 1 | 4 | 0 | 67 | 2.0 |
| 3 bed general needs | 16 | 13 | 6 | 7 | 4 | 1 | 47 | 7.8 |
| 3 bed amenity/ wheelchair accessible | 3 | 7 | 1 | 5 | 2 | 2 | 20 | 1.8 |
| 4 bed all types | 2 | 2 | 1 | 0 | 0 | 0 | 5 | 32.2 |
| 5+ bed all types | 0 | 0 | 0 | 0 | 1 | 0 | 1 | 64.0 |
| sheltered | 8 | 11 | 6 | 0 | 0 | 0 | 25 | 2.1 |
| Total | 110 | 196 | 63 | 44 | 40 | 4 | 457 | 6.5 |
| | 24.1% | 42.9% | 13.8% | 9.6% | 8.8% | 0.9% | 100.0% | |
| % dwellings (Source: HNDA Appendix 2) | 16.8% | 47.6% | 18.0% | 8.3% | 8.0% | 1.2% | 100.0% | |

Table 5: Rate of relets to Council stock (turnover) (new lets excluded)

| Council stock | 2018/19 | 2019/20 | 2020/21 | 2021/22 | 2022/23 | Change since 2018/19 (No) | Change since 2018/19 (%) |
|-----------------------|----------------|----------------|----------------|----------------|----------------|----------------------------------|---------------------------------|
| Council stock | 6,122 | 6,149 | 6,251 | 6,297 | 6,342 | 220 | 3.6% |
| No of relets | 377 | 470 | 340 | 445 | 457 | 80 | 21.2% |
| Rate of relets | 6.2% | 7.6% | 5.4% | 7.1% | 7.2% | | |

Table 6: Allocations by Housing list (secure tenancies)(relets and new lets)

| List | 2018/19 | | 2019/20 | | 2020/21 | | 2021/22 | | 2022/23 | |
|----------------------|----------------|---------------|----------------|---------------|----------------|---------------|----------------|---------------|----------------|---------------|
| Homeless List | 187 | 42.0% | 256 | 51.4% | 187 | 42.0% | 256 | 51.4% | 236 | 50.8% |
| Housing Waiting List | 149 | 33.5% | 143 | 28.7% | 149 | 33.5% | 143 | 28.7% | 151 | 32.5% |
| Transfer List | 109 | 24.5% | 99 | 19.9% | 109 | 24.5% | 99 | 19.9% | 78 | 16.8% |
| Total | 445 | 100.0% | 498 | 100.0% | 445 | 100.0% | 498 | 100.0% | 465 | 100.0% |

Table 7: Moray Council new build completions 2022/23 (new lets)

| House type | Buckie HMA | Elgin HMA | Forres HMA | Keith HMA | Speyside HMA | CNP HMA | Total | |
|-------------------------------------|------------|-----------|------------|-----------|--------------|----------|-----------|---------------|
| 1 bed general needs | | 8 | | | | | 8 | 17.8% |
| 2 bed general needs | | | | | | | 0 | 0.0% |
| 2 bed amenity/wheelchair accessible | | 1 | | | | | 1 | 2.2% |
| 3 bed general needs | | 32 | | | | | 32 | 71.1% |
| 3 bed amenity/wheelchair accessible | | | | | | | 0 | 0.0% |
| 4+ bed all types | | 4 | | | | | 4 | 8.9% |
| Total | 0 | 57 | 0 | 0 | 0 | 0 | 45 | 100.0% |

Table 8: Moray Council new lets at 31 March 2023

| List | 2019/20 | | 2020/21 | | 2021/22 | | 2022/23 | |
|----------------------|-----------|---------------|-----------|---------------|-----------|---------------|----------|---------------|
| Homeless List | 5 | 17.9% | 11 | 12.1% | 10 | 17.5% | 5 | 62.5% |
| Housing Waiting List | 6 | 21.4% | 37 | 40.7% | 27 | 47.4% | 1 | 12.5% |
| Transfer List | 17 | 60.7% | 43 | 47.2% | 20 | 35.1% | 2 | 25.0% |
| Total | 28 | 100.0% | 91 | 100.0% | 57 | 100.0% | 8 | 100.0% |