

### FINANCIAL PLANNING 2020/23 – MILESTONES

1. 14 February 2018 – Corporate Plan for 2018 to 2023 was approved, including the aim of achieving a financially stable Council providing valued services to our communities and setting out a programme of actions to contribute towards this.
2. 28 June 2018 – Financial Planning report highlighting the need to prepare short and longer term financial plans.
3. 26 September 2018 – initial report on Improvement and Modernisation Programme.
4. 31 October 2018 – Council's Reserves Policy reviewed and target of £5 million or 2.5% net budget confirmed.
5. 12 December 2018 – Reports agreeing Improvement and Modernisation Programme, Capital Strategy and Property Asset Management Appraisal
6. 27 February 2019 – Budget 2019/20 approved. Indicative savings of £12 million for 2020/21.
7. 4 June 2019 - Improvement and Modernisation Programme update.
8. 27 June 2019 – Budget amendments following out-turn for 2018/19.
9. 2 October 2019 – Draft Corporate Plan for 2019 to 2024 and associated community engagement approved.
10. 29 October 2019 – Property Asset Management Appraisal update.
11. 27 November 2019 – Draft Medium to Long Term Financial Strategy approved.
12. 14 January 2020 - Improvement and Modernisation Programme update.  
Participatory Budgeting Policy Statement and Framework approved.
13. 12 February 2020 – additional tranche of savings approved.
14. 3 March 2020 – Budget for 2020/21 for consideration.