Table 1: No of applicants on the Housing List at year end

List	2019/20	2020/21	2021/22	2022/23	2023/24	Change since 2019/20 (No)	Change since 2019/20 (%)
Homeless List	92	101	97	114	103	11	12%
Housing Waiting List	2,989	2,425	2,754	2,278	2,633	-356	-11.9%
Transfer List	628	533	621	559	615	-13	-2.1%
Total	3,709	3,059	3,472	2,951	3,351	-358	-9.7%

Table 2: Size and type of property sought by applicants at year end

Property size and type	2019/20	2020/21	2021/22	2022/23	2023/24	Change since 2019/20 (No)	Change since 2019/20 (%)
1 bed general needs	1,427	1,180	1,347	1,132	1,323	-104	-7.3%
1 bed amenity/ wheelchair accessible	526	418	487	409	503	-23	-4.4%
2 bed general needs	713	590	682	597	644	-69	-9.7%
2 bed amenity/ wheelchair accessible	152	123	138	133	127	-25	-16.4%
3 bed general needs	518	442	466	367	394	-124	-23.9%
3 bed amenity/ wheelchair accessible	34	31	37	36	45	11	32.4%
4 bed general needs	201	168	195	153	176	-25	-12.4%
4 bed amenity/ wheelchair accessible	7	7	11	8	5	-2	-28.6%
5+ bed all types	58	48	68	64	69	11	19.0%
sheltered	73	52	41	52	65	-8	-11.0%
Total	3,709	3,059	3,472	2,951	3,351	-358	

Table 3: Where applicants wish to live – 1st Area Preference as at 31 March 2024

List	Buckie HMA	Elgin HMA	Forres HMA	Keith HMA	Speyside HMA	CNP HMA	Total
Homeless List	11	68	17	4	3	0	103
Transfer List	110	346	73	49	34	3	615
Housing Waiting List	373	1,496	432	170	142	20	2,633
Tatal	494	1,910	522	223	179	23	3,351
Total	14.7%	57.0%	15.6%	6.7%	5.3%	23 0.7%	100%
% dwellings (Source: HNDA 2023 Table 4.3c Housing Tenure Within HMAs)	16.5%	48.6%	17.5%	8.5%	7.0%	1.8%	100%

Table 4: Re-lets by property size and type in 2023/24 (secure tenancies only)

Property size and type	Buckie HMA	Elgin HMA	Forres HMA	Keith HMA	Speyside HMA	CNP HMA	Total	ratio/ relative pressure (lets vs demand)
Bedsit			1				1	
1 bed general needs	4	25	4	5	3		41	32.3
1 bed amenity/ wheelchair accessible	20	41	15	11	13		100	5.0
2 bed general needs	19	61	26	11	15		132	4.9
2 bed amenity/ wheelchair accessible	6	18	7	2	2		35	3.6
3 bed general needs	14	18	7	12	3	1	55	7.2
3 bed amenity/ wheelchair accessible		1					1	45.0
4 bed all types	2	2		1			5	36.8
5+ bed all types	1	1					2	34.5
sheltered	5	7	3				15	4.3
	71	174	63	42	36	1	387	8.7
Total	18.3%	45.0%	16.3%	10.9%	9.3%	0.3%	100%	
% dwellings (Source: HNDA 2023 Table 4.3c Housing Tenure Within HMAs)	16.5%	48.6%	17.5%	8.5%	7.0%	1.8%	100%	

Table 5: Rate of relets to Council stock (turnover) (new lets excluded)

Council stock	2019/20	2020/21	2021/22	2022/23	2023/24	Change since 2019/20 (No)	Change since 2019/20 (%)
Council stock	6,149	6,250	6,297	6,342	6,380	231	3.8%
No of relets	470	340	445	457	387	-83	-17.7%
Rate of relets	7.6%	5.4%	7.1%	7.2%	6.1%		

Table 6: Allocations by Housing list (secure tenancies) (re-lets and new lets)

List	2019	9/20	202	0/21	202	1/22	202	2/23	2023/2	
Homeless List	256	51.4%	212	49.2%	264	52.6%	236	50.8%	254	54.7%
Housing Waiting List	143	28.7%	127	29.5%	150	29.9%	151	32.5%	122	26.3%
Transfer List	99	19.9%	92	21.3%	88	17.5%	78	16.8%	88	19.0%
Total	498	100%	431	100%	502	100%	465	100%	464	100%

Table 7: Moray Council new build completions during 2023/24

House type	Buckie HMA	Elgin HMA	Forres HMA	Keith HMA	Speyside HMA	CNP HMA	Total	
1 bed general needs				16			16	39.0%
2 bed general needs							0	0.0%
2 bed amenity/wheelchair accessible		2		14			16	39.0%
3 bed general needs		2		2			4	9.8%
3 bed amenity/wheelchair accessible		1		1			2	4.9%
4+ bed all types		3					3	7.3%
Total	0	8	0	33	0	0	41	100.0%

Moray Council Allocations Policy Performance Report 2023/24

APPENDIX I

Table 8: Moray Council new lets (new build programme only)

List	201	9/20	202	0/21	2021	1/22	202	2/23	20	23/24	
Homeless List	5	17.9%	11	12.1%	10	17.5%	5	62.5%	5	11.9%	
Housing Waiting List	6	21.4%	37	40.7%	27	47.4%	1	12.5%	23	54.8%	
Transfer List	17	60.7%	43	47.2%	20	35.1%	2	25.0%	14	33.3%	
Total	28	100.0%	91	100.0%	57	100.0%	8	100.0%	42	100.0%	