

#### REPORT TO: PLANNING AND REGULATORY SERVICES COMMITTEE ON 19 DECEMBER 2023

SUBJECT: DEVELOPMENT PLAN SCHEME 2024- MORAY LOCAL DEVELOPMENT PLAN 2027

BY: DEPUTE CHIEF EXECUTIVE (ECONOMY, ENVIRONMENT AND FINANCE)

#### 1. <u>REASON FOR REPORT</u>

- 1.1 This report asks the Committee to consider the current timetable for the preparation of the new Local Development Plan (LDP) 2027 and to agree that the Development Plan Scheme (DPS) and Participation Statement is submitted to the Scottish Government.
- 1.2 This report is submitted to Committee in terms of Section III E (2) of the Council's Scheme of Administration relating to the Review and Preparation of Strategic and Local Plans.

#### 2. <u>RECOMMENDATION</u>

2.1 It is recommended that the Committee agree the DPS and Participation Statement for 2024, as set out in Appendix 1 and that the Scheme is submitted to the Scottish Government.

#### 3. BACKGROUND

- 3.1 Planning authorities have a statutory requirement to set out a timetable for the review/production of their LDP in the form of a DPS and to submit this annually to the Scottish Government.
- 3.2 The Planning (Scotland) Act 2019 introduces changes to the LDP preparation process. The most significant changes include;
  - The need to produce an Evidence Report rather than a Main Issues Report. This is to ensure that sufficient evidence is in place to justify the spatial strategy in the LDP and to justify any local policy positions.
  - The introduction of a Gatecheck to consider areas of dispute in the Evidence Report. This is intended to help streamline the later Examination

process by agreeing key aspects such as housing land requirements at an earlier stage.

- Regional minimum housing land requirements being set by the Scottish Government.
- The LDP will be place based, with National Planning Framework 4 (NPF4) setting national policies which will form part of the LDP and an expectation that only limited "local" policies will be included in the LDP, where the need is evidenced. NPF4 policies will have greater weight in decision making until any new local policies are adopted.
- The need to produce a Regional Spatial Strategy (RSS) either individually or collectively with adjacent authorities. The RSS and LDP will together form the long-term spatial plan to manage change.
- The need to invite and consider Local Place Plans.
- A greater focus on engagement and delivery.
- 3.3 NPF4 and new Local Development Plan regulations and guidance have been published during 2023, however guidance on Regional Spatial Strategies has been pushed back to 2024.
- 3.4 The target date for adopting new LDP's is 5 years from the date of adoption of NPF4 (February 2023). The key milestones for preparing LDP2027 are;
  - Development Plan Scheme and Participation Statement published
    December 2023
  - Evidence Report to Council April 2024
  - Gatecheck procedure April 2024- December 2024
  - Proposed Plan to Council August 2025
  - Examination process September 2026- April 2027
  - Adoption of new Plan September 2027
- 3.5 The LDP process involves extensive community and stakeholder participation throughout, moving from informal evidence gathering and support for LPP to more formal consultation, awareness raising and neighbour notification at Proposed Plan stage.
- 3.6 The timescales for the Gatecheck and Examination processes are difficult to predict as they are largely outwith the Council's control and managed by an independent person appointed by Scottish Ministers. However, the Council can ensure that these are carried out as timeously as possible by ensuring the Evidence Report and Examination casework are thoroughly researched, evidenced and presented. Officers are also liaising closely with the DPEA regarding submission dates and procedures for the Evidence Report and Gatecheck.

#### 4. PROPOSALS

4.1 The DPS for 2024 is set out in **Appendix 1** and is intended to be a project management tool.

- 4.2 The DPS identifies other workstreams required to inform the Evidence Report, the lead service/section, where there is a cost involved beyond staffing and when external consultancy has/will be required.
- 4.3 The Participation Statement sets out who, when, where and how engagement will take place, including how members will be involved. A range of engagement tools will be used at different events to engage with as wide an audience as possible across the Moray LDP area.
- 4.4 There are a number of workstreams already underway or completed. Work already completed includes;
  - Housing Need and Demand Assessment- led by Housing service
  - Natural Capital Study
  - Business Needs Survey
  - Brownfield sites review
  - Tree Preservation Order review
  - Town Centre Improvement Plans
  - Retail Study
  - Forestry and Woodland Strategy
- 4.5 Engagement planned during 2024 includes;
  - Direct engagement with key stakeholders on the Evidence Report seeking agreement or to identify "areas of dispute"
  - Potential engagement regarding the Regional Spatial Strategy
  - Engagement regarding the revised, updated Elgin City Centre Masterplan.
  - Engagement on updated Developer Obligations Supplementary Guidance.

#### 5. SUMMARY OF IMPLICATIONS

## (a) Corporate Plan and 10 Year Plan (Local Outcomes Improvement Plan (LOIP))

The LDP is a vital aspect of supporting and facilitating the Council's priority for economic growth. The Plan also aims to deliver other key objectives including the delivery of affordable housing, provision of land for employment purposes and conservation and enhancement of our high quality natural and historic environment.

The annual DPS monitors progress of the Plan and is submitted to the Scottish Government to ensure Moray has an up to date LDP, which is a key performance indicator in the Planning Performance Framework (PPF) and a statutory requirement.

#### (b) Policy and Legal

Preparation of the LDP, RSS and DPS is a statutory responsibility in the Council's role as Planning Authority. Preparation must follow statutory procedures.

#### (c) Financial implications

A budget pressure was highlighted in the report to this Committee on 23<sup>rd</sup> March 2021 (para 13 of minute refers) for critical transportation appraisals of £250,000. These transportation studies are essential to support the LDP, meet the requirements of Transport Scotland and identify mitigation measures, which form the basis for transportation related developer obligations.

Transport budgets commence this financial year and continue into 2024/25 and 2025/26, likely to be split £100,000, £100,000 and £50,000. Once Transport Scotland guidance has been updated the proportions over the financial years may change.

Other costs required to inform and develop the LDP will be met from the LDP annual revenue budget.

The cost of the Gatecheck and Examination processes will result in a budget pressure in 2024/25 and 2026/27.

#### (d) **Risk Implications**

Key risks identified are set out below which all raise risks of delays to the LDP process or risk of not delivering the proposals within the Plan;

- Insufficient evidence collated and included within the Evidence Report- risk of delay, Reporter requests additional information and/ or re-write Evidence Report
- Inclusion of evidence indicating a local policy pathway at odds with national policy- risk of delay if local policy approach contrary to NPF4.
- Staff resources- risks associated with other competing workloads and risks associated with losing experienced members of staff which would add delay, not only within Strategic Planning and Development but other services.
- Uncertainty over procedures until the new LDP regulations are adopted.
- Failing to meet the governments aspirations for wide engagement in the process.
- Risk of not resourcing services to deliver the plan and meet the aspirations for planners to be enablers of change.

The proposed approach and timelines set out in the DPS endeavours to mitigate these risks, where possible.

#### (e) Staffing Implications

Preparing the LDP is a statutory requirement and will therefore be a priority for the Strategic Planning and Development section over the next few years. At key peaks in workload this can have an impact upon other workload commitments.

The new Plan will have a strong focus on climate change and the climate change officers within Strategic Planning and Development are/ will be heavily involved in the Evidence Report, Regional Spatial Strategy, interpretation of NPF4 and development of the Proposed Plan.

Preparation of the LDP and its subsequent delivery involves other services, particularly Transportation, Housing, Education, Estates, Legal, Consultancy and Development Management, which impacts upon workloads and performance within these services.

#### (f) Property

None at this stage.

#### (g) Equalities/Socio Economic Impact

None.

#### (h) Climate Change and Biodiversity Implications

The new planning system will include national and local planning policies aimed at reducing carbon emissions and addressing our nature crisis as well as concepts such as 20 minute neighbourhoods which will be key drivers in delivering change. The DPS subject of this report is a project management tool, setting out key milestones for the preparation of the next LDP and is not considered to have any direct carbon or biodiversity impacts.

As referenced in the staffing implications above, climate change officers will be involved in the LDP process.

A full Carbon and Biodiversity Assessment will be undertaken at Evidence Report stage.

#### (i) Consultations

Consultation has taken place with the Depute Chief Executive Economy, Environment and Finance, the Head of Economic Growth and Development, the Head of Education Resources and Communities, the Legal Services Manager, the acting Housing Strategy and Development Manager, the Senior Engineer (Transportation), the Equal Opportunities Officer, the Principal Climate Change Officer, the Development Management and Building Standards Manager, Deborah O'Shea (Principal Accountant) and Lindsey Robinson (Committee Services Officer) and their comments incorporated into the report.

#### 5. CONCLUSION

### 5.1 Planning authorities are required to annually review their DPS which sets out the timetable for the review/replacement of the LDP.

# 5.2 The DPS 2024 sets out the timetable for the preparation of the next LDP and the Participation Statement sets out details of how the Council will engage throughout the process.

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Background Papers: Ref: